Public Opinion Survey Residents of Moldova

September 20 - October 20, 2014

Detailed Methodology

- The survey was conducted by the public opinion and market research company <u>Baltic Surveys/The Gallup Organization</u> on behalf of the <u>International Republican Institute</u>. The field work was carried out by <u>Magenta Consulting</u>.
- Data was collected throughout Moldova September 20 October 20, 2014 through face-to-face interviews at respondents' home.
- The sample consisted of 1,200 permanent residents of Moldova 18 and older and eligible to vote. It is representative of the general population by age, gender, education, region and size of the settlement.
- All regions of Moldova were surveyed (excluding Transnistria). Multistage probability sampling method was used with the random route and next birthday respondent's selection procedures:
 - Stage one: districts of Moldova are grouped into 11 groups.
 - Stage two: selection of the settlements cities and villages. Settlements were selected at random. The number of selected settlements in each region was proportional to the share of population living in a particular type of settlement in each region.
 - Stage three: primary sampling units were described.
- The margin of error does not exceed plus or minus 2.8 percent.
- Response rate was 62 percent.
- Charts and graphs may not add up to 100 percent due to rounding.
- The survey was funded by the National Endowment for Democracy.

Increased Support for Pro-European Parties

Moldovan Parliamentary Parties

Ruling Pro-European Coalition (holds 53 of 101 seats)

- Liberal Democratic Party 31 seats
- Democratic Party 15 seats
- Liberal Reformist Party 7 seats

Independent Parties

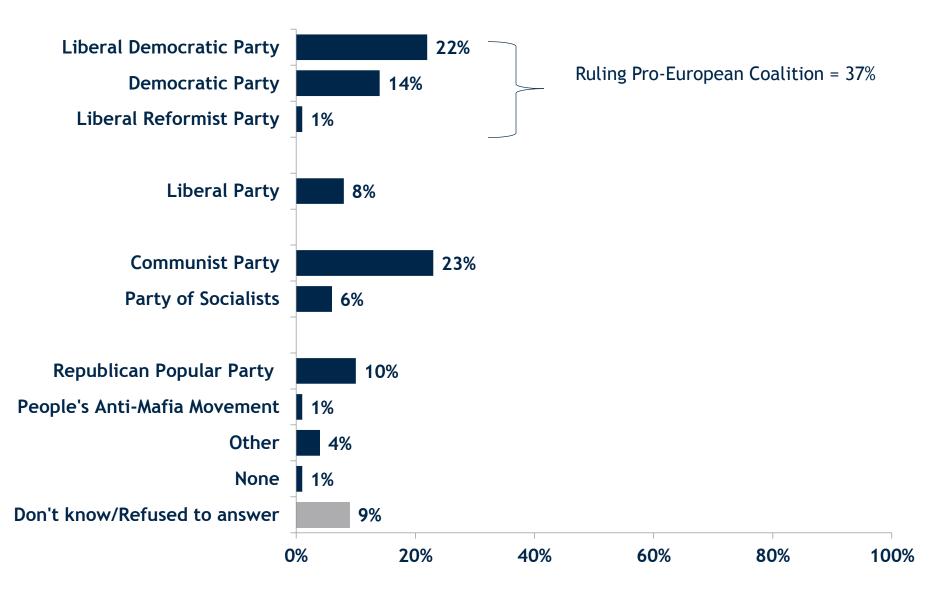
• Liberal Party - 5 seats, split from the ruling coalition in February 2013, supports European Union accession

Current Parliamentary Opposition (holds 43 of 101 seats)

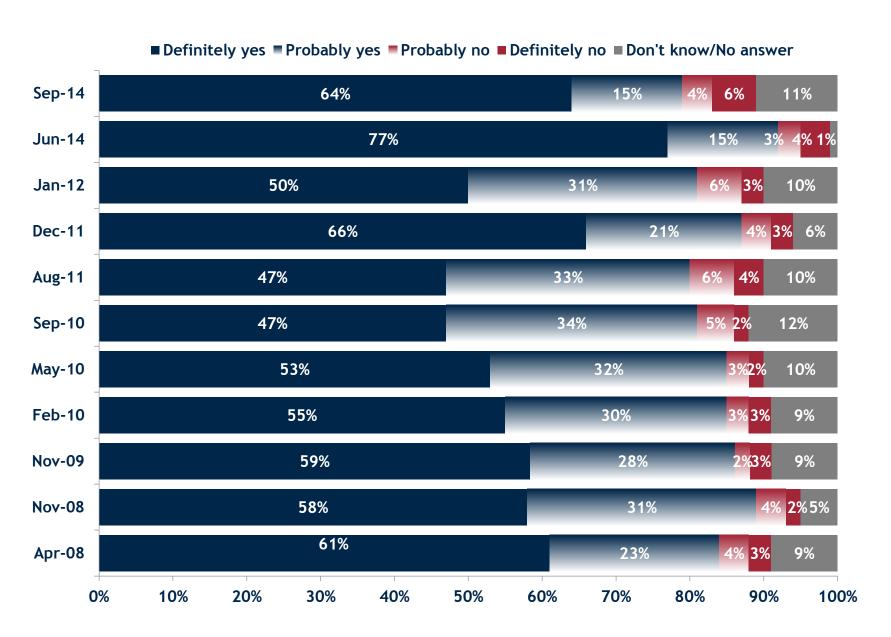
- Communist Party 34 seats
- Party of Socialists 4 seats
- Smaller Parties/Independents 5 seats

Which of the parties would you vote for if the parliamentary elections were held next Sunday?

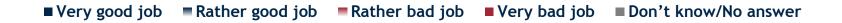
Likely voters, n=952

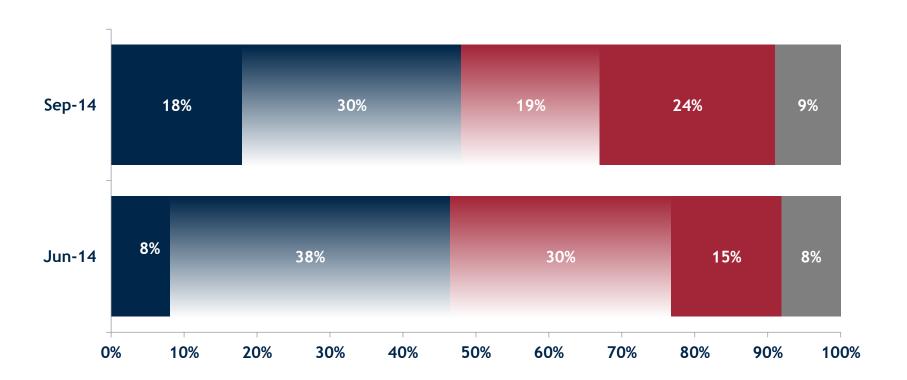


Are you going to vote in the upcoming parliamentary elections?

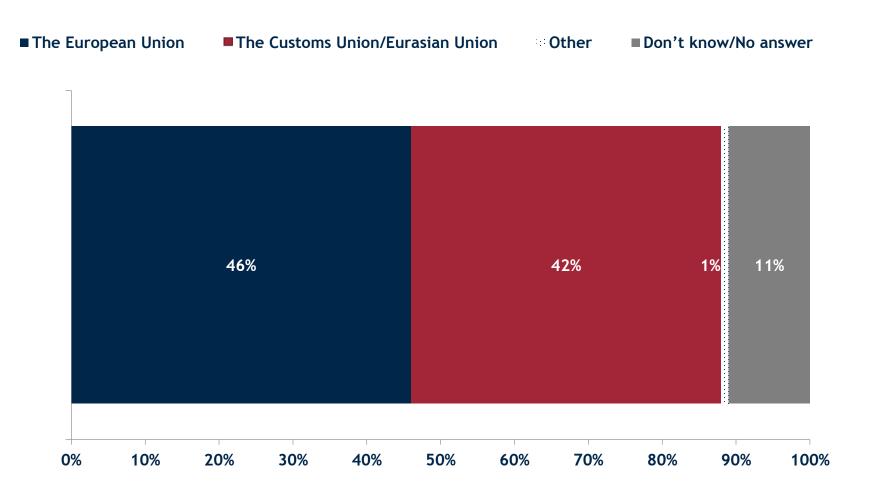


What is your opinion about the job the Pro-European Coalition is doing?



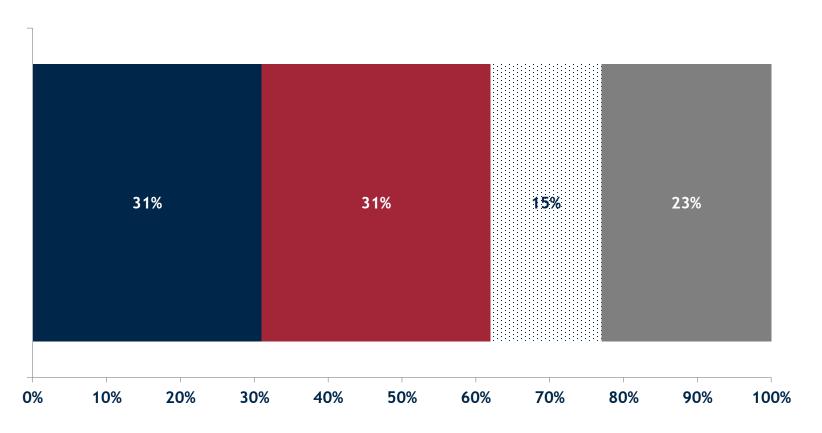


If Moldova was able to enter only one international economic union, who should it be with?

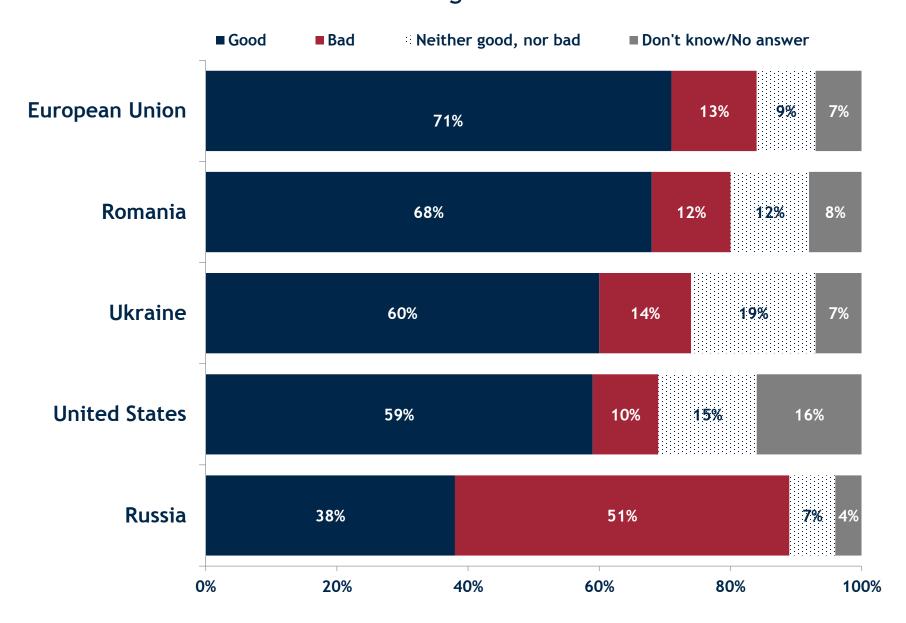


If a referendum was held today on Moldova joining the North Atlantic Treaty Organization (NATO), how would you vote?

■ For Moldova joining NATO ■ Against Moldova joining NATO Would not vote ■ Don't know/No answer



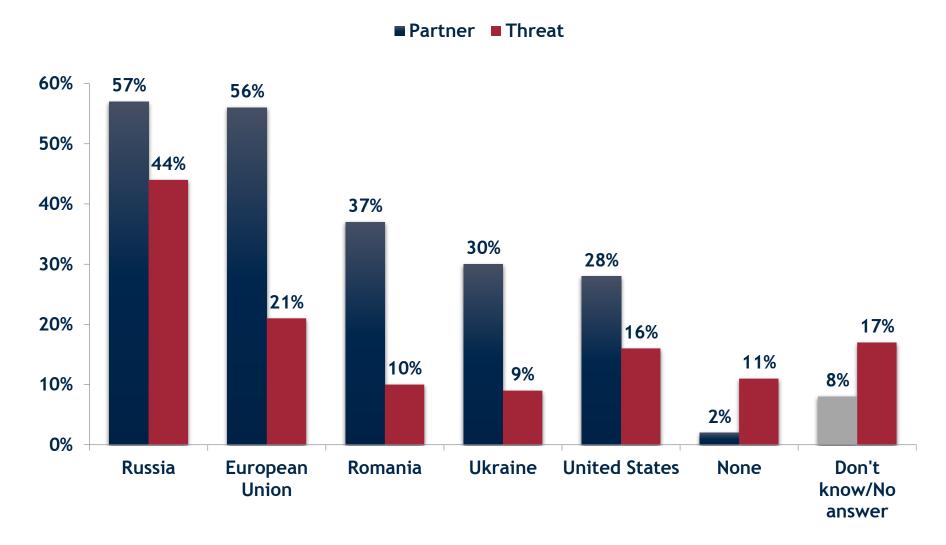
How would you assess the current relations between Moldova and the following entities?



Which of these countries do you consider to be the most important economic partners for Moldova?

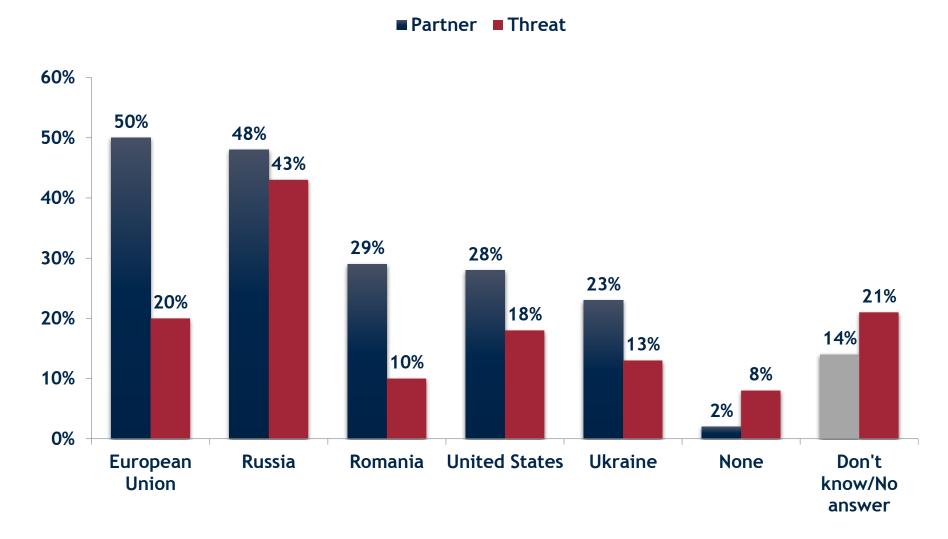
Which of these countries do you consider to be the greatest economic threat

Which of these countries do you consider to be the greatest economic threat to Moldova?



Which of these countries do you consider to be the most important political partners for Moldova?

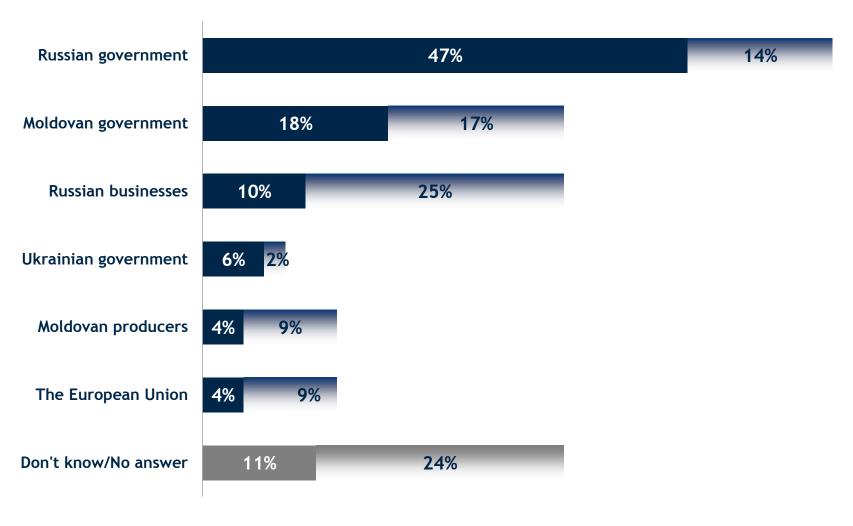
Which of these countries do you consider to be the greatest political threat to Moldova?



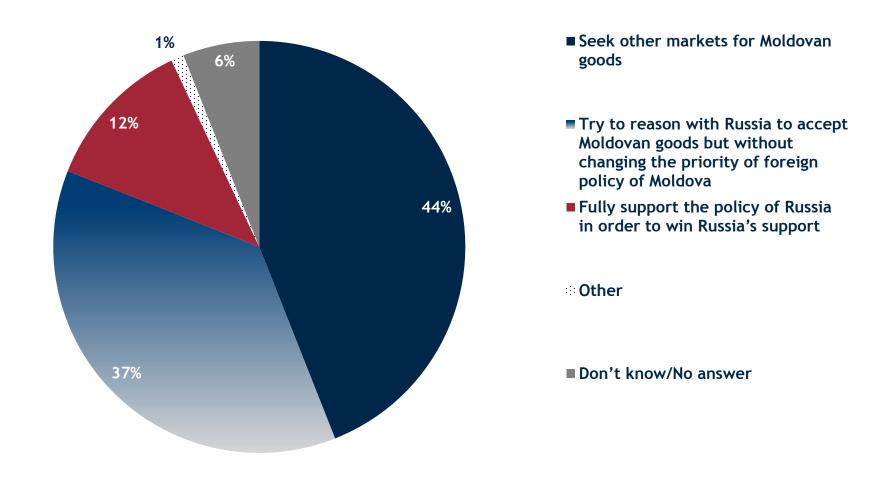
Moldovans Concerned about Russia's Actions in the Region

Who is responsible for the blockage of some Moldovan exports to Russia?



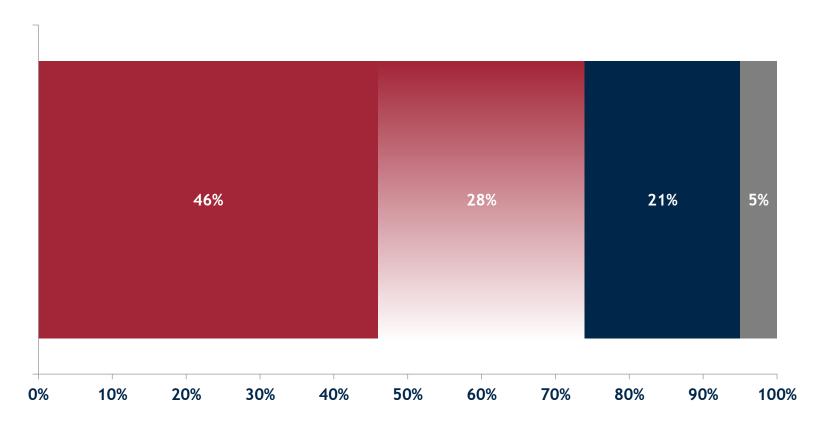


What should Moldova do in response to the Russian blockage of some Moldovan exports?

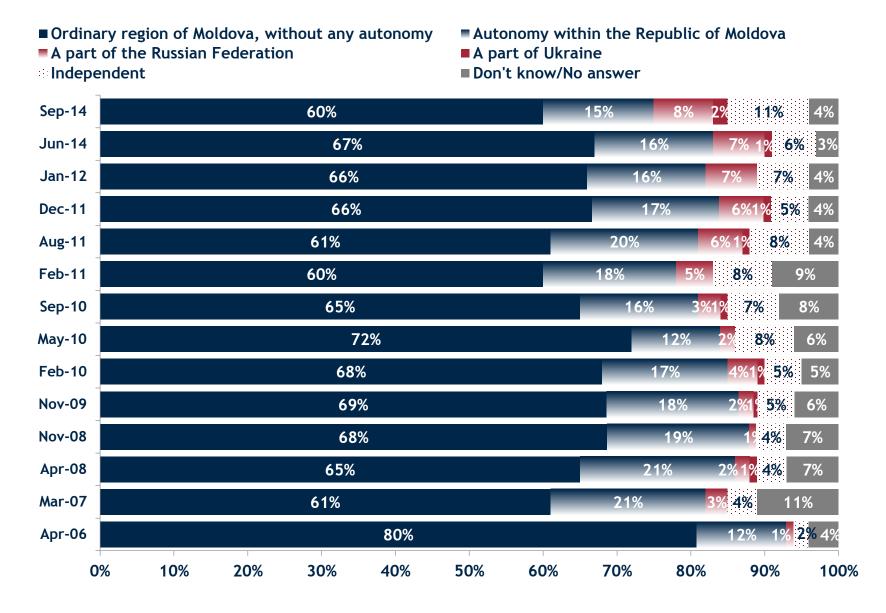


Given the current Russian activities in Ukraine, do you consider Russian troops in Transnistria to be a threat to Moldova?

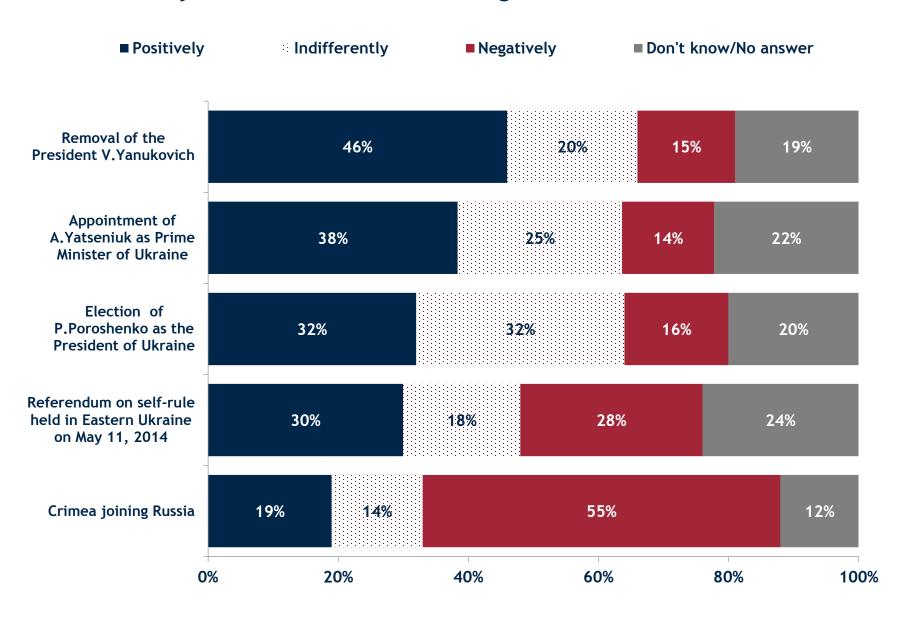
- ■They are a real threat to Moldova
- They are maybe a threat to Moldova, depending on events in Ukraine
- They are not a real threat to Moldova
- Don't know/No answer



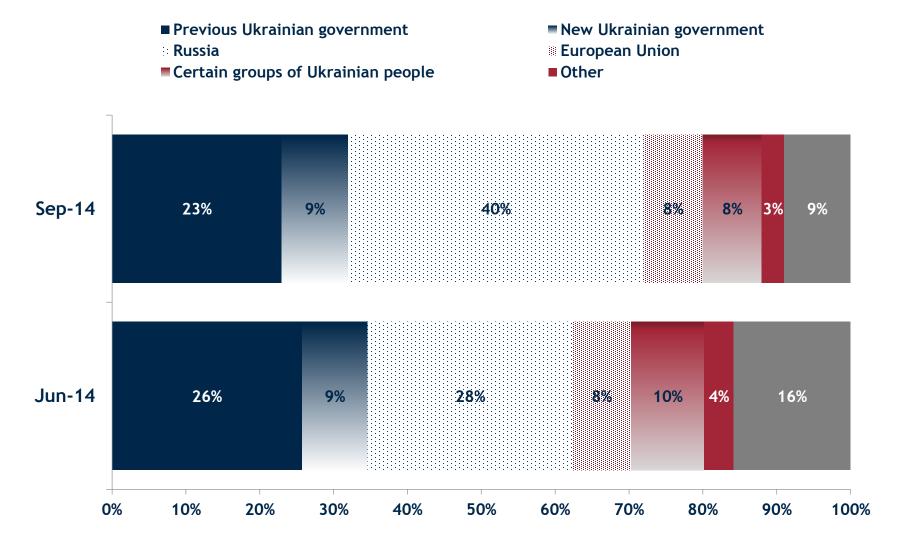
What do you think the future of Transnistria should be?



How do you evaluate the following recent events in Ukraine?



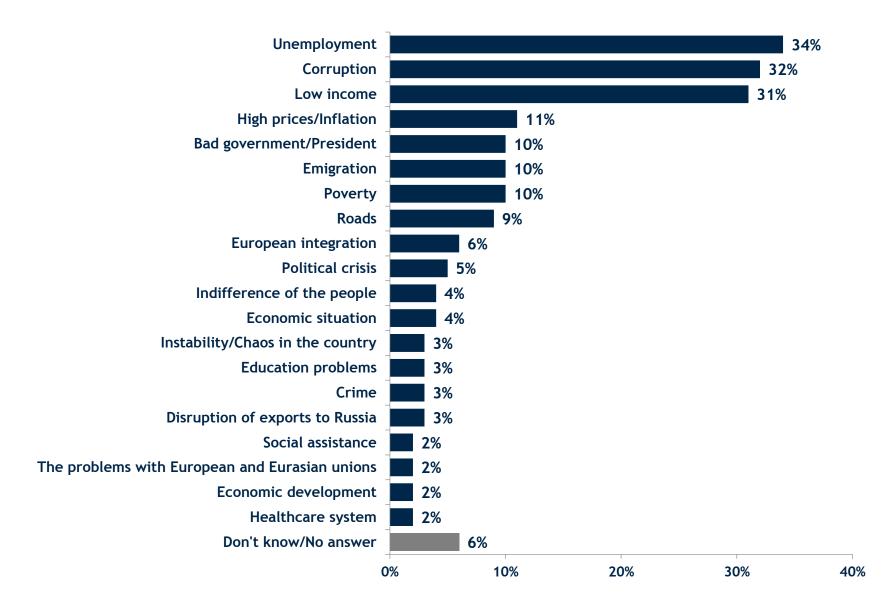
Who do you believe is responsible for the current crisis in Ukraine?



Moldovans are Concerned about the Economy & Corruption

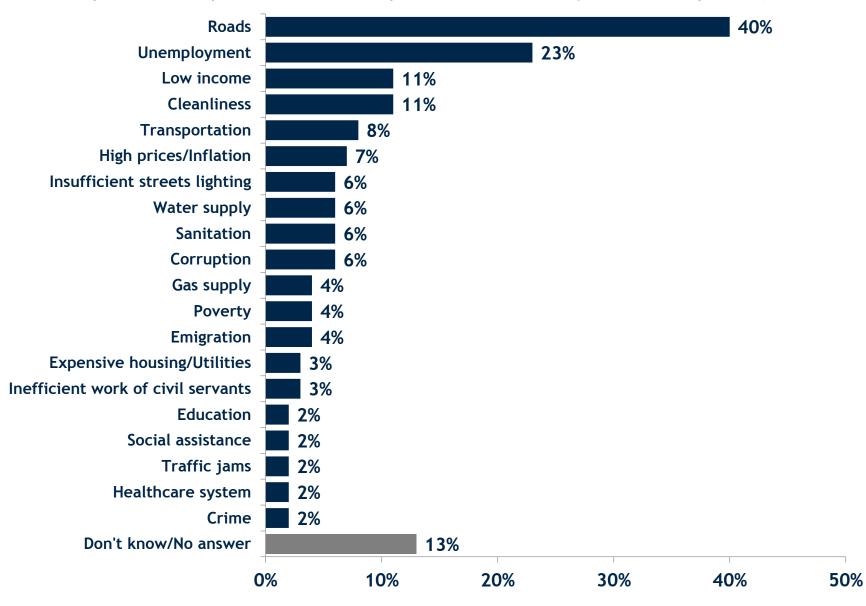
What are the most important problems that Moldova is facing at the moment?

(Spontaneous, up to three mentions, problems mentioned by at least two percent)



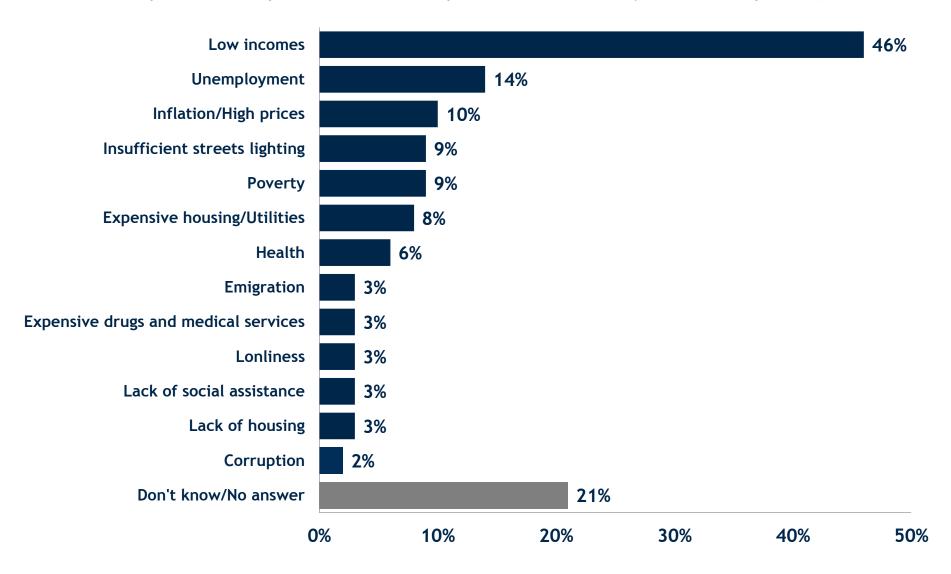
What are the most important problems your town/village is facing at the moment?

(Spontaneous, up to three mentions, problems mentioned by at least two percent)

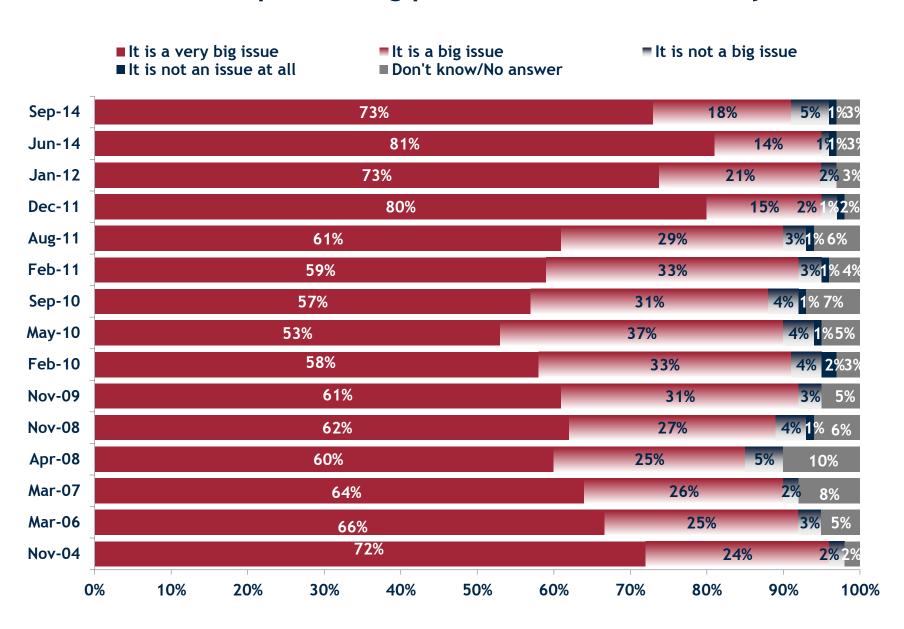


What are the most important problems facing you and your household?

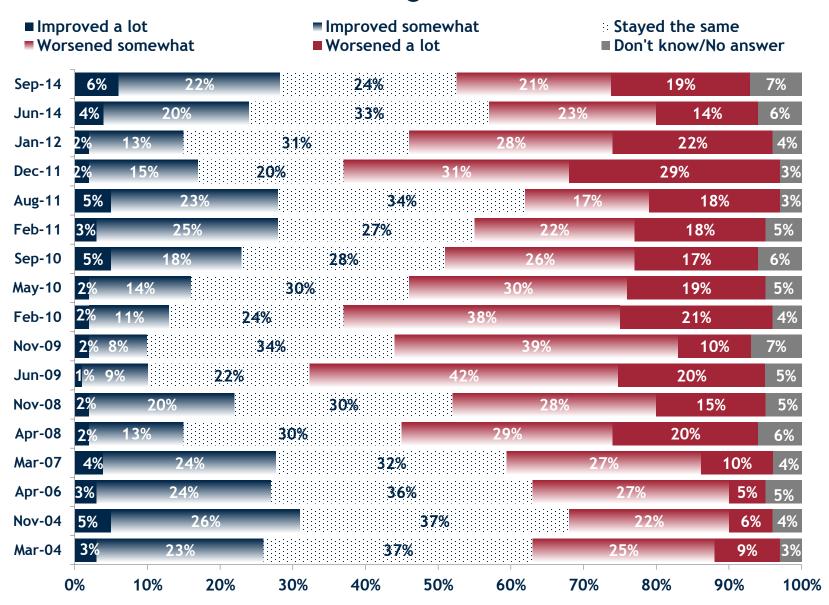
(Spontaneous, up to three mentions, problems mentioned by at least two percent)



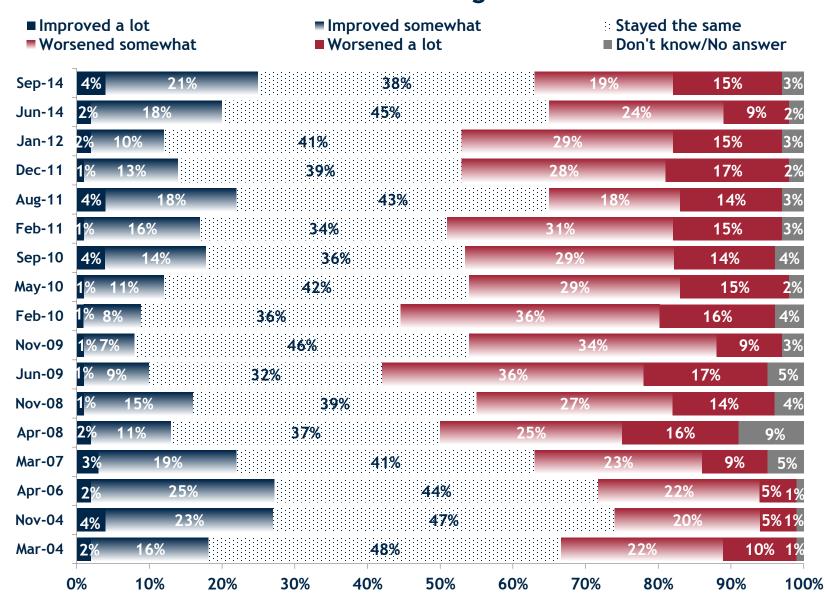
Is corruption a big problem in Moldova today?



Over the last 12 months, how has the economic situation in Moldova changed?

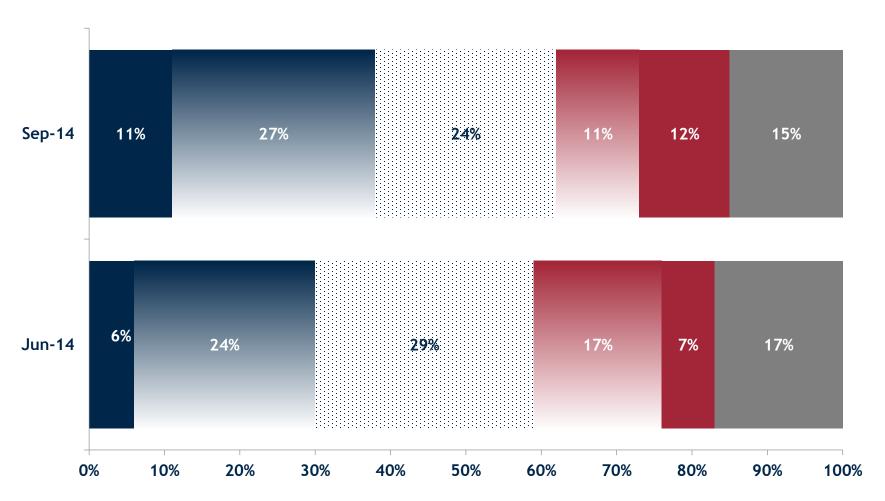


Over the last 12 months, how has the financial situation of your household changed?



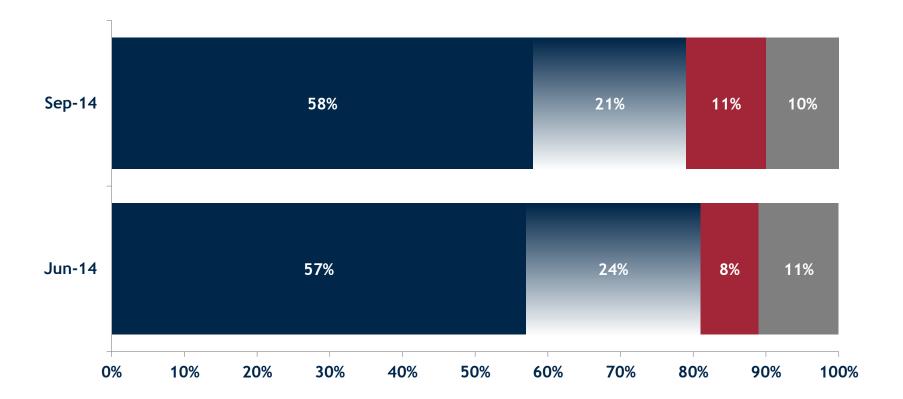
In your opinion, how will economic situation of Moldova change in 2014?

■ Improve a lot ■ Improve somewhat : Stay the same ■ Worsen somewhat ■ Worsen a lot ■ Don't know/No answer



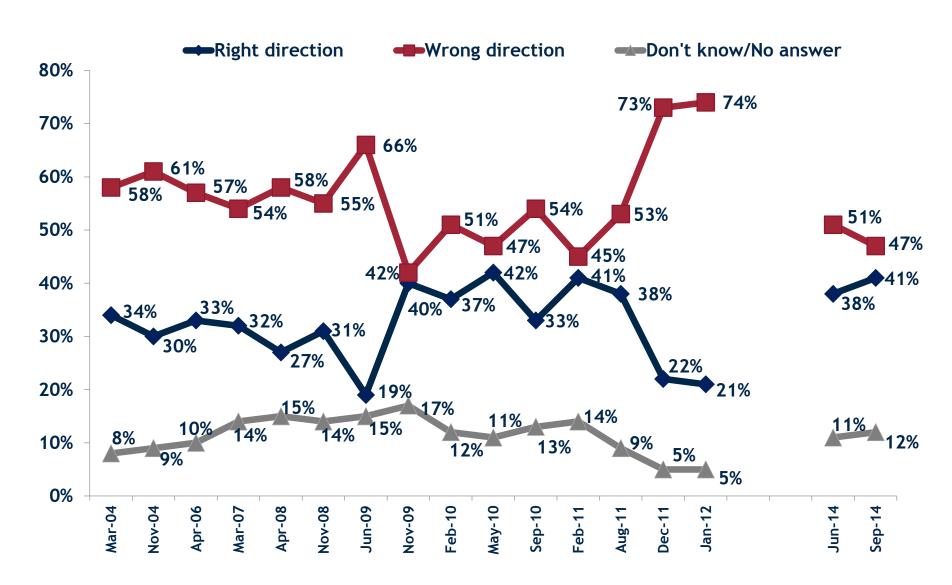
Which of these statements is closest to your own point of view?

- Our society needs serious reforms (structural and systemic change)
- Our society needs gradual reforms which preserve the existing system
- Our society has to be protected from the forces who want to change the current order
- Don't know/No answer

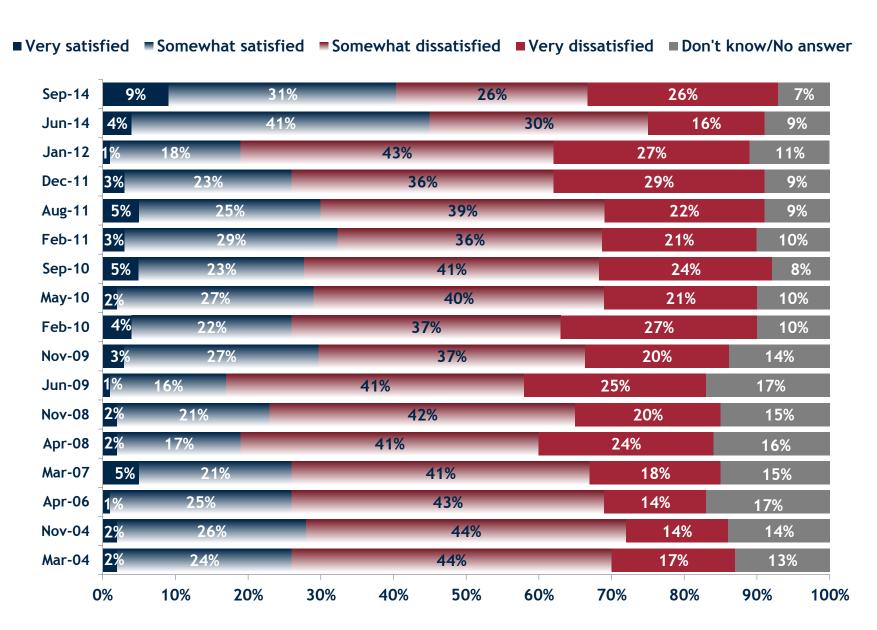


Moldovans on Government Performance

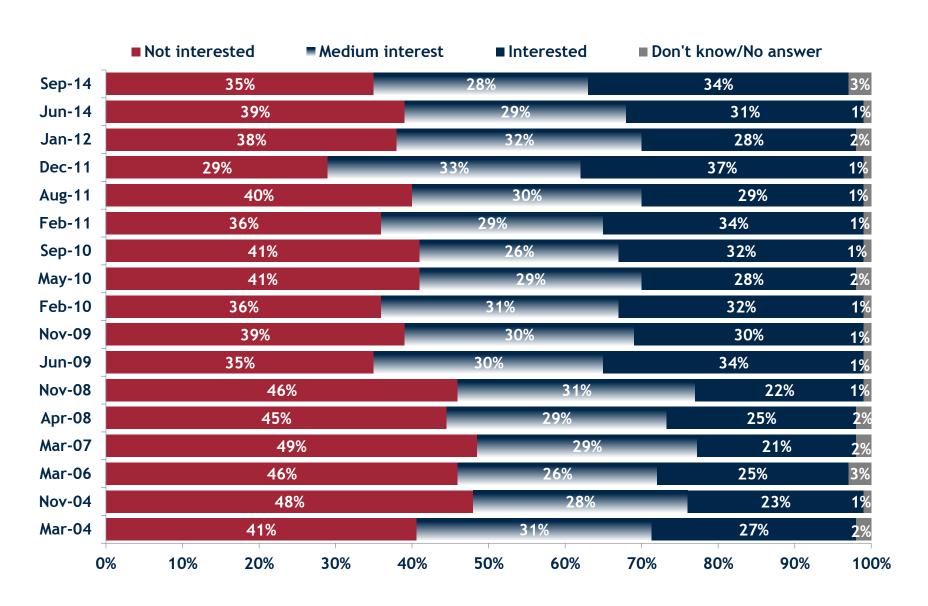
Generally speaking, do you think that things in Moldova are going in the right direction or wrong direction?



How satisfied are you with the way democracy is developing in Moldova?

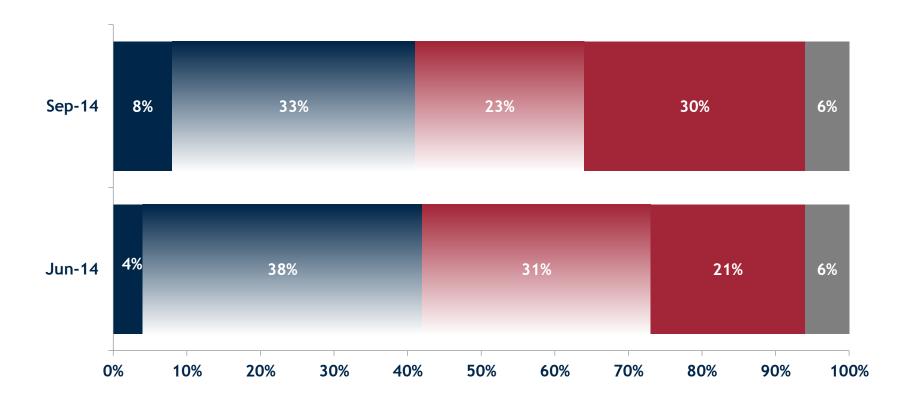


How much interest do you have in politics?

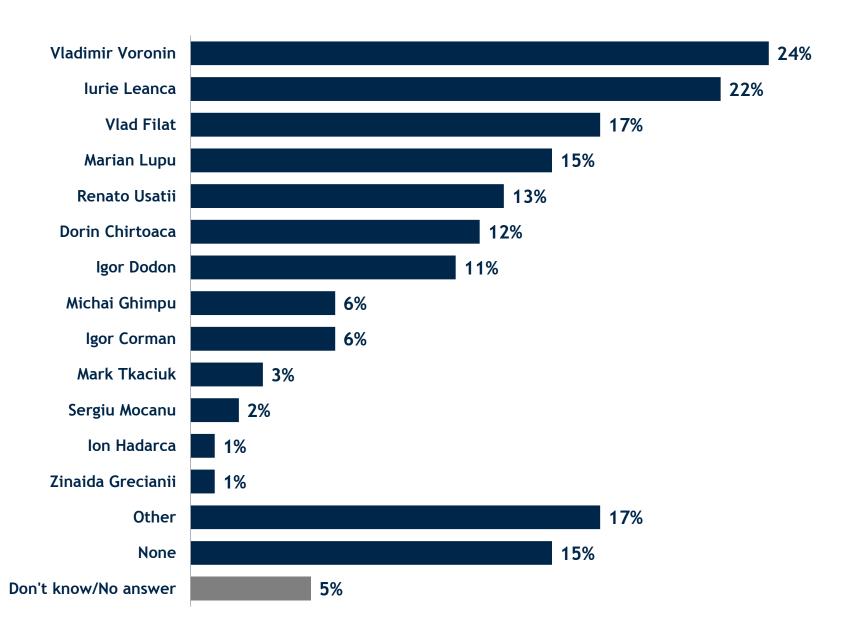


Do you approve or disapprove of the way the government is doing its job?

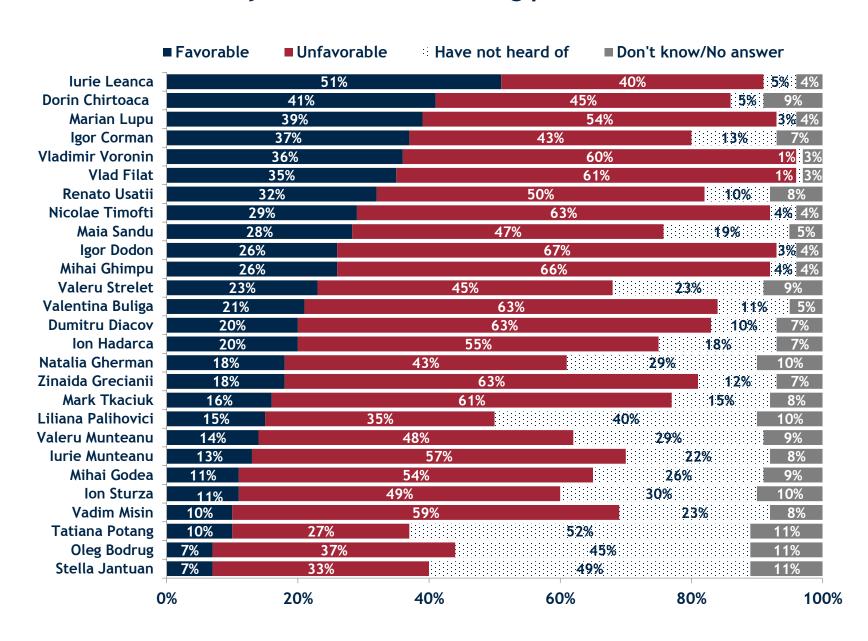
■ Strongly approve ■ Somewhat approve ■ Somewhat disapprove ■ Strongly disapprove ■ Don't know/No answer



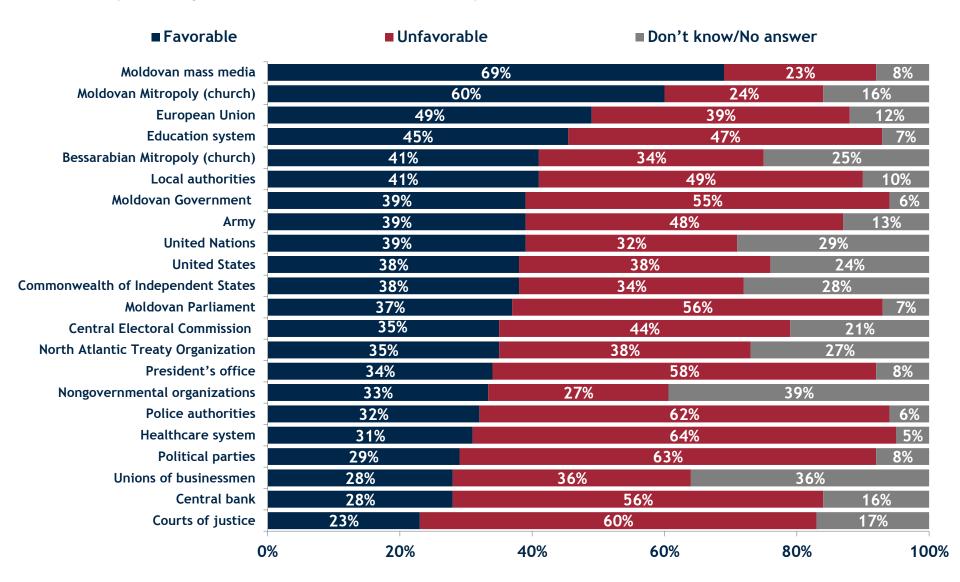
Which politicians or public persons do you trust the most? (Spontaneous)



How would you rate the following political leaders?

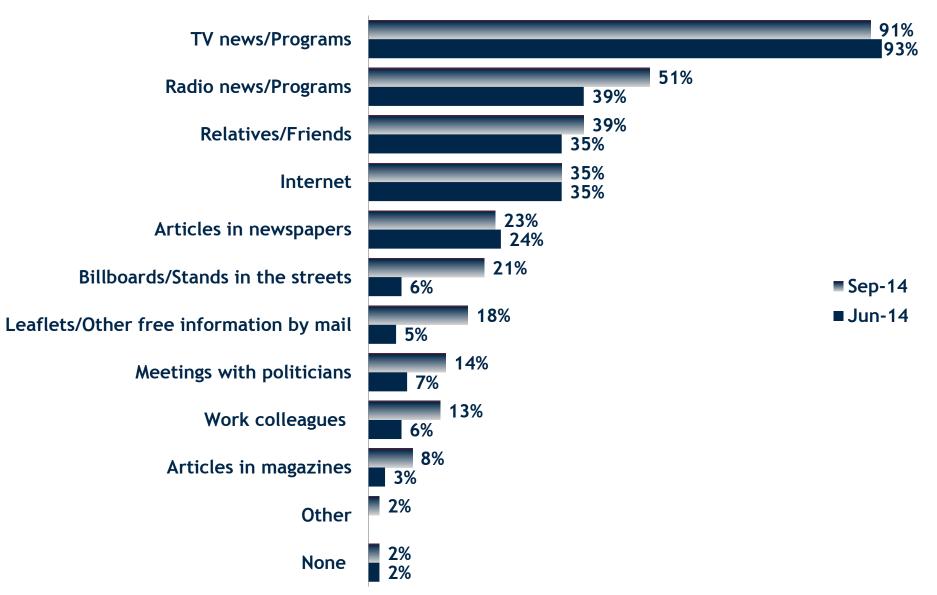


Now I am going to read you the names of some Moldovan and international institutions. Please tell me about each of them, what is your opinion about the activity of each of these institutions?

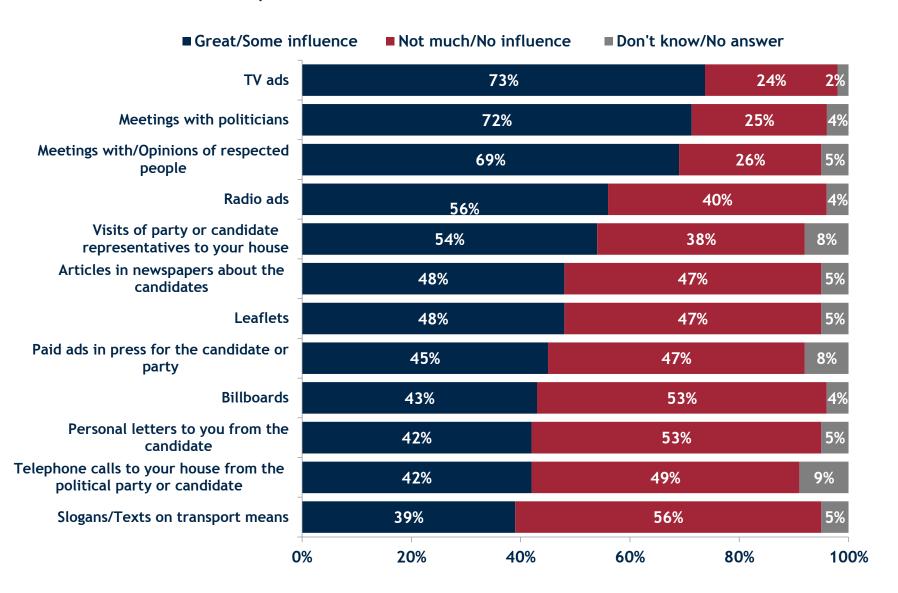


Sources of information

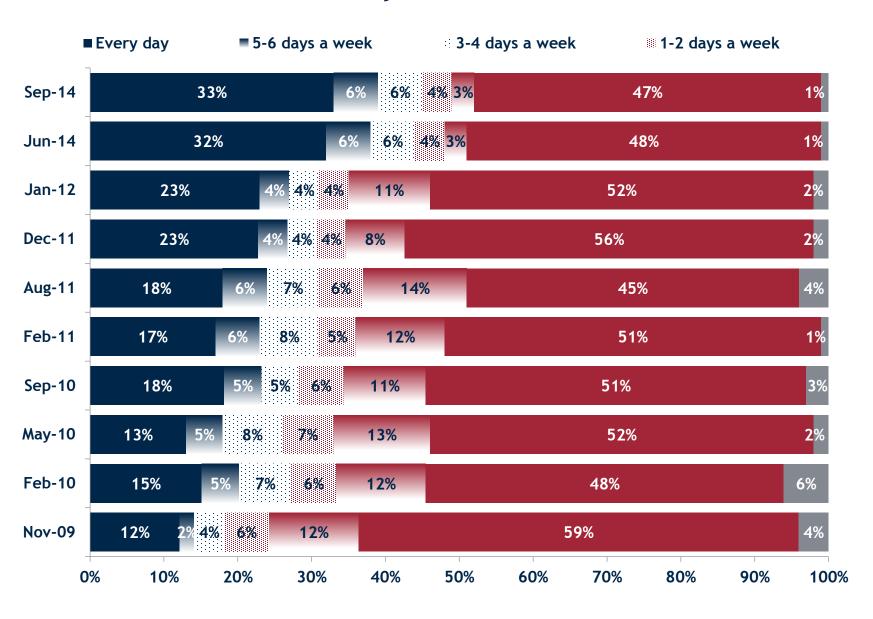
Which of these media outlets do you use for gaining political information?



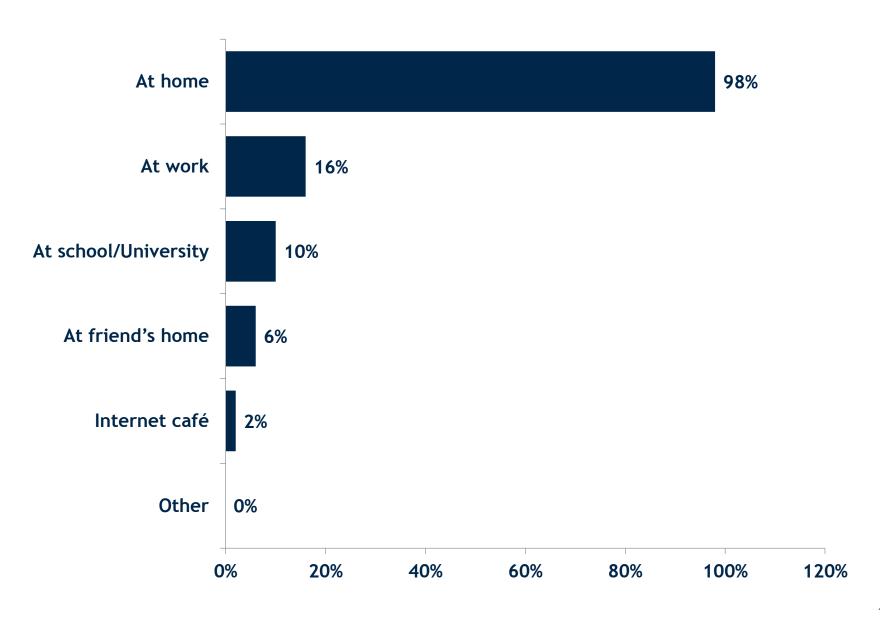
In general, what is the influence of each of these forms of election campaigning? Please tell me about each of them, does it have a great influence, some influence, not much influence or no influence at all?



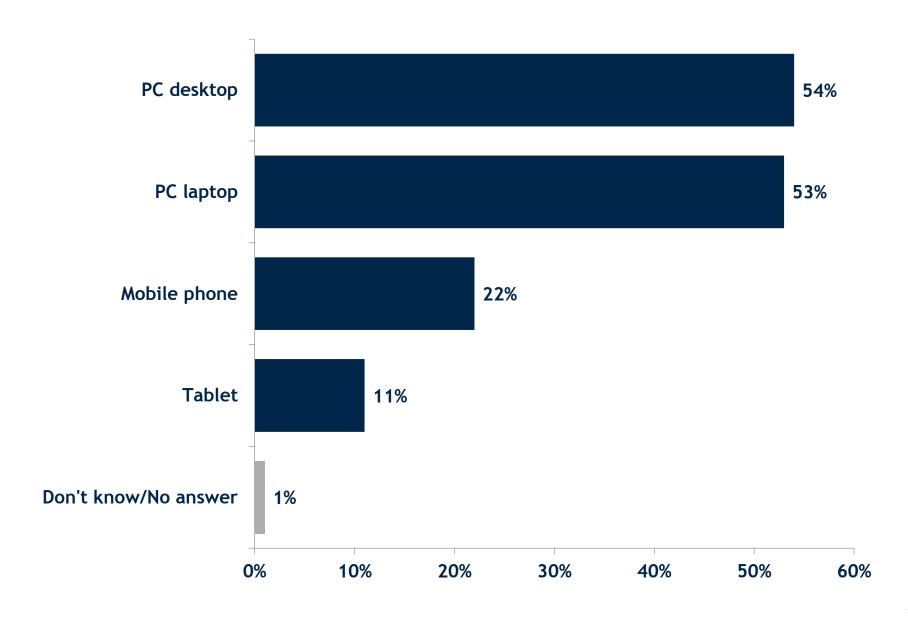
How often do you use the Internet?



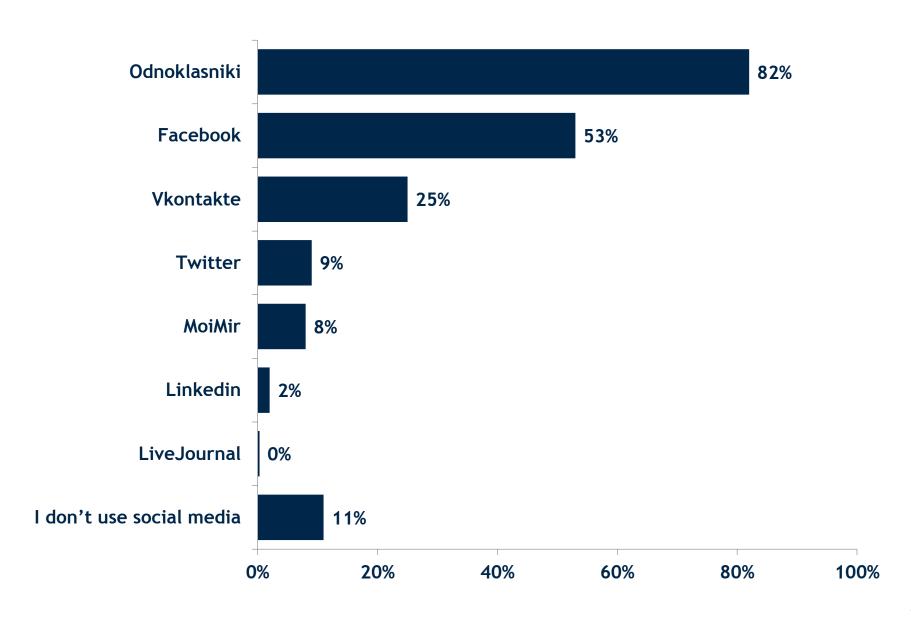
Where do you access the Internet? (Internet users, n=619)



By what means do you access the Internet? (Internet users, n=619)

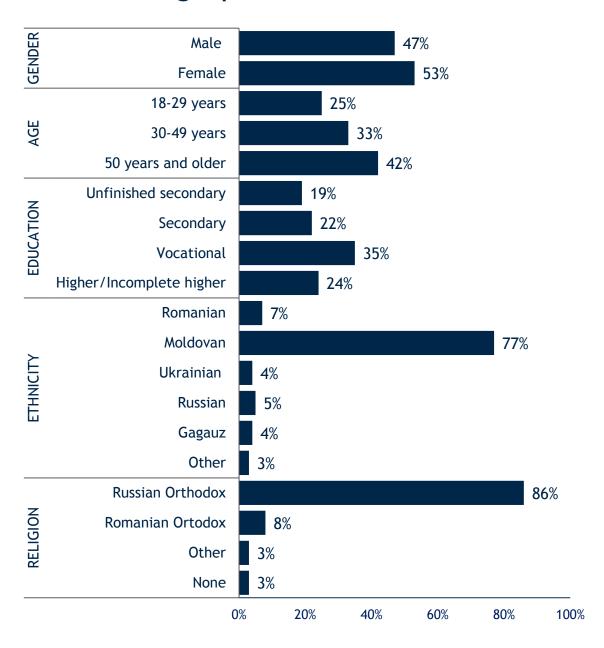


Do you use any of the following social media sites? (Internet users, n=619)

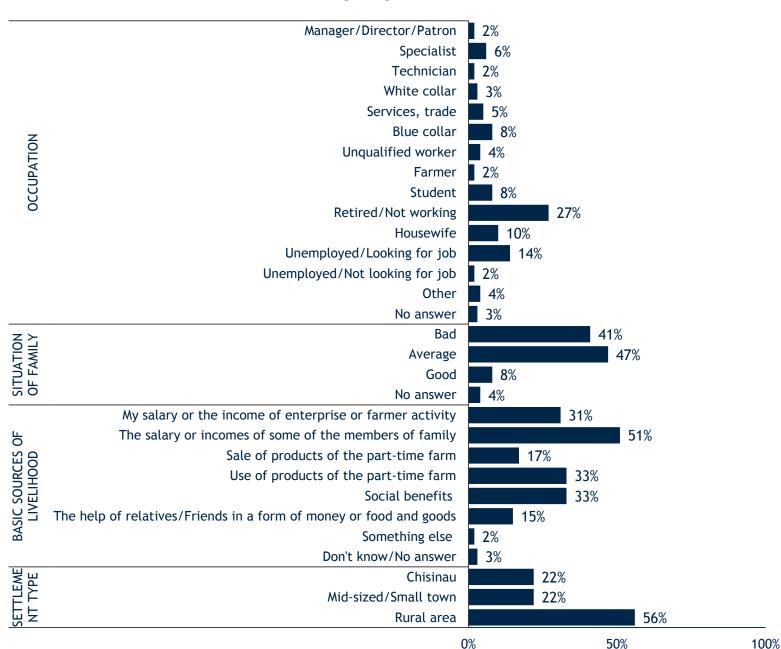


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